



DONALDSON VINCENT
ASSOCIATES LIMITED

Individual Pension Plan Proposal Data

Please provide the following confidential information to obtain an Individual Pension Plan Proposal.

Member's Name

Company Name

Member's Position Connected* Not Connected*

Member Date of Birth

Date of Employment

Proposed Effective Date

Estimated RRSP Balance

RRSP Contribution Room
at December 31, 2017

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Please sign and fax to: (647) 952-1101, thank you.

Employment Earnings History

For maximum benefits under the IPP, the member must have past earnings (and future earnings for future benefits to be earned) of at least the following minimums each year:

(This information below is not essential for an initial quote)

Actual Earnings	Minimum Earnings	Actual Earnings	Minimum Earnings
1991	69,444	2003	86,111
1992	69,444	2004	91,666
1993	75,000	2005	100,000
1994	80,556	2006	105,555
1995	86,111	2007	111,111
1996	86,111	2008	116,666
1997	86,111	2009	122,222
1998	86,111	2010	124,722
1999	86,111	2011	127,611
2000	86,111	2012	132,334
2001	86,111	2013	134,834
2002	86,111	2014	138,500
		2015	140,944
		2016	144,500
		2017	145,722

The minimum will be indexed after 2017 with increases in the average weekly wages and salaries of the industrial aggregate in Canada. Any year in which Actual Earnings falls below the Minimum Earnings the pension benefit, and resulting cost, must be reduced proportionately.

Certified on behalf of the Company as accurate and correct:

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SIGNED:

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DATE:

*Connected means owning 10% or more of the Company or the voting shares of the Company.

